**INTEREST RATES MARKET NOTICE**

**Date: 25 October 2016**

**Subject:** New Financial Instrument Listing

***(KAP INDUSTRIAL HOLDINGS LIMITED –“KAP007”)***

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 26 October 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** KAP007

**Nominal Issued** R 420,000,000.00

**Issue Price** 100%

**Coupon** 10.228%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 26 October 2021

**Books Close Date(s)** 16 April, 16 October

**Interest Payment Date(s)** 26 April, 26 October

**Last Day to Register** By 17:00 on15 April, 15 October

**Issue Date** 26 October 2016

**Date Convention** Following

**Interest Commencement Date** 26 October 2016

**First Interest Payment Date** 26 April 2017

**ISIN No.** ZAG000140120

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/KAP007%20Pricing%20Supplement%2026October%202016.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/KAP007%20Pricing%20Supplement%2026October%202016.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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